

Daily Capital Market Insight

September 23, 2021

THE ECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	84.25	85.25
GBP	114.25	117.82
EUR	97.87	102.31

MONEY MARKET

Indicator	Current	Previous
Call Money	2.07%	1.96%
Repo	4.75%	5.25%
Reverse Repo	4.00%	4.75%

FOREX RESERVE

Month	ML US\$
August, 2021	48,060.00
July, 2021	45,842.20
June, 2021	46,391.40

REMITTANCE

Month	ML US\$	BL TK.
August, 2021	1,810.10	153.77
July, 2021	1,871.49	158.71
June, 2021	1,940.81	164.61

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	7250.60	7241.84	8.76	↑ 0.12%
DSE BLUECHIP SHARE INDEX (DS30)	2673.56	2673.19	0.37	↑ 0.01%
Market Capitalization(Tk. In ML)	5770365.83	5761594.85	8770.98	↑ 0.15%
Market Turnover (Tk. In ML)	18524.29	21506.88	(2982.59)	↓ -13.87%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSEX	12687.22	12693.83	(6.61)	↓ -0.05%
CASPI	21146.06	21157.61	(11.55)	↓ -0.05%
Market Capitalization(Tk. In ML)	4986308.94	4980125.26	6183.68	↑ 0.12%
Market Turnover (Tk. In ML)	508.17	623.39	(115.23)	↓ -18.48%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
RSRSTEEEL	Engineering	15.55
POWERGRID	Fuel & Power	11.08
KEYACOSMET	TEXTILE	7.44
BGIC	INSURANCE	21.13
MPETROLEUM	Fuel & Power	7.32
UTTARAFIN	NBFI	4.49
JAMUNABANK	BANK	6.78
NORTHRNINS	INSURANCE	28.11
PREMIERBAN	BANK	6.90
GENNEXT	TEXTILE	8.33

INTRA DAY HIGHLIGHTS

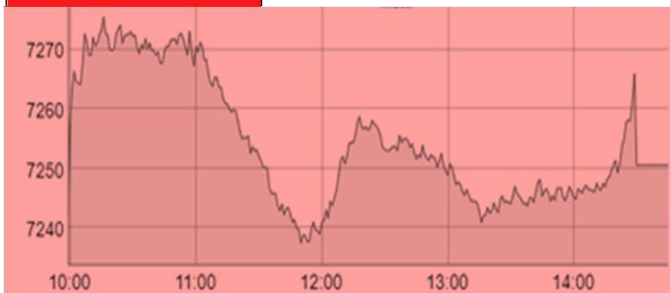
Listed Securities (Excluding MF)	A	B	N	Z	Total
Issues Advanced	108	18	4	15	145
Issues Declined	137	33	7	8	185
Issues Unchanged	32	6	0	7	45
Total Issues Traded	277	57	11	30	375

Today, DSE Board Index has Increased points as 8.76%.07sector triggered positive return today in which **Jute** sectors was the top gainer compared to last trading day. Where **12** sector performed worse in return generation today, in which **Insurance** sector was top loser compared to last trading day.ETL is the higher return generator 8.87% for trading and CVOPRL is least return generators (4.21%)

RECENT CORPORATE DECLARATIONS

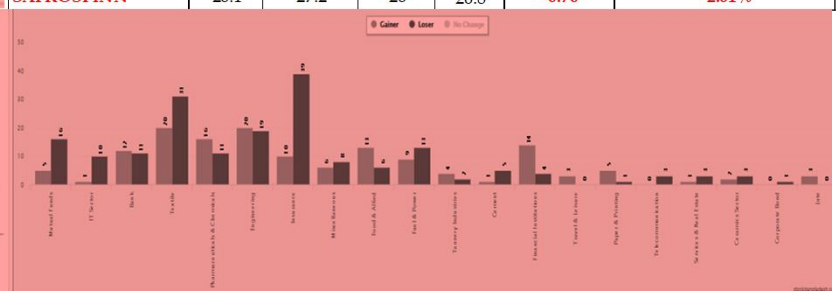
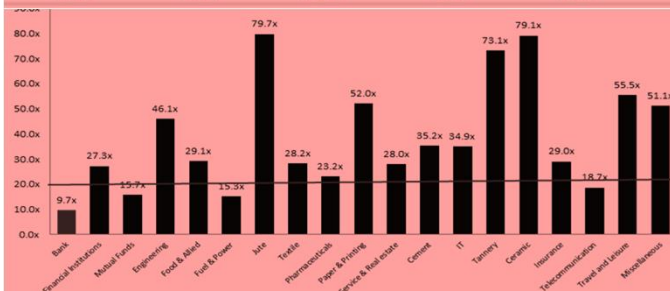
Company	YR End	Dividend (%)	Record Date	AGM/EGM
BATBC	31.12.2020	600% C&200% B	16.02.2021	15.04.2021
ROBI	31.12.2020	No dividend	08.03.2021	notified latter
IDLC	31.12.2020	35% C	11.03.2021	31.03.2021
IPDC	31.12.2020	12% C	11.03.2021	04.04.2021
BSRMLTD	30.06.2020	15% C	15.11.2020	04.04.2021
CITYBANK	31.12.2020	17.50% C&5% B	13.04.2021	19.05.2021
JAMUNABANK	31.12.2020	17.50% C	20.04.2021	31.05.2021
DUTCHBANGL	31.12.2020	15% C&15% B	28.03.2021	23.12.2020
Bank Asia Ltd.	31.12.2020	10% C	08.04.2021	29.04.2021

DSEX INDEX



TODAY'S TOP 5 GAINERS & LOSERS

Instrument	Close	High	Low	YCP	Change	% Change
ETL	13.5	13.5	12.7	12.4	1.10	8.87%
SALVOCHEM	58.1	59	54.4	54.3	3.80	7.00%
ENVOYTEX	46.3	46.5	44	43.5	2.80	6.44%
DELTALIFE	181.5	183	170.4	171	10.50	6.14%
BAYLEASING	36.6	37.2	34.7	34.5	2.10	6.09%
CVOPRL	250.2	272	244.1	261.2	-11.00	-4.21%
FUWANGCER	21.7	22.6	21.6	22.4	-0.70	-3.13%
DOMINAGE	37.7	39.1	37.5	38.8	-1.10	-2.84%
DAFODILCOM	63.5	66.5	63.2	65.3	-1.80	-2.76%
SAFKOSPINN	26.1	27.2	26	26.8	-0.70	-2.61%



IMPORTANT MARKET NEWS:

SYMBOL	NEWS
RDFOOD	The Company has informed that Board of Directors of the Company has taken decision to launch 4 new products immediately (September 25, 2021) and launch a new Brand name which will be included 12 products (December 25, 2021). The Company will invest an amount of total BDT 70.00 million (Import amount will be BDT 42.00 million and local cost will be BDT 28.00 million) approx. for machineries purchase
RDFOOD	Source of fund of investment will be 50% Bank Finance and 50% Own fund. Expected revenue will be BDT 110.00 million (approx.) per year. In this circumstances, the Company expected from this financial year company's revenue will be increase 15% to 18% from exiting revenue and expected profit may increase 12% to 15% from this investment.
EXIMBANK	Mr. Khandakar Mohammed Saiful Alam, one of the Independent Directors of the Company, has expressed his intention to sell 3,88,739 shares out of his total holding of 8,88,739 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October